



SC Securities (Pvt) Ltd | Subsidiary of Sampath Bank PLC

SC Daily Market Update

2-Nov-2022

	ASPI	S&PSL20		LKR.Mn		Value
Closing	8,561.96	2,601.73		Total Turnover	1,195	Market RSI
				Foreign Purchases	56	Market PE (X)
Change	↓ -43.89	↓ -8.87		Foreign Sales	22	Market PBV (X)
	-0.51%	-0.34%		Net Foreign Change	33	Market Cap. (LKR.Bn)
						3,795

HEAVILY TRADED STOCKS

Company Name	Code	Volume	Price (LKR)	PE 4QT (x)	PBV (x)	RSI
BROWNS INVESTMENTS PLC	BIL.N0000	6,052,833	6.00	2.21	0.64	38.23
SMB LEASING PLC	SEMB.N0000	3,911,240	0.80	91.82	2.30	41.50
TESS AGRO PLC	TESS.N0000	3,380,785	1.30	16.11	3.70	37.68
EXPOLANKA HOLDINGS PLC	EXPO.N0000	2,443,979	167.75	3.93	2.08	46.90
LOLC GENERAL INSURANCE LIMITE	LGIL.N0000	2,266,879	6.90	8.29	2.71	38.81
LOLC FINANCE PLC	LOFC.N0000	1,342,678	6.90	7.45	1.56	39.35
RESUS ENERGY PLC	HPWR.N0000	1,248,538	12.40	2.63	0.89	36.13
SMB LEASING PLC (X)	SEMB.X0000	1,125,319	0.30	34.43	0.86	51.50
LANKA IOC PLC	LIOC.N0000	1,088,793	176.25	3.54	2.07	34.69
AGSTAR PLC	AGST.N0000	905,350	18.70	9.10	1.49	56.84
SUNSHINE HOLDINGS PLC	SUN.N0000	822,660	36.60	5.63	1.17	36.07
MELSTACORP PLC	MELS.N0000	545,662	44.00	3.02	0.58	30.96

FOREIGN PURCHASES

Company Name	Code	Value (LKR)
C T HOLDINGS PLC	CTHR.N0000	35,381,345
AITKEN SPENCE PLC	SPEN.N0000	4,884,000
HAYCARB PLC	HAYC.N0000	3,122,565
NATIONAL DEVELOPMENT BANK PI	NDB.N0000	1,848,634
LANKA IOC PLC	LIOC.N0000	1,719,523
BALANGODA PLANTATIONS PLC	BALA.N0000	1,473,382
LANKEM CEYLON PLC	LCEY.N0000	1,446,832
JOHN KEELLS HOLDINGS PLC	JKH.N0000	1,307,500
LOLC HOLDINGS PLC	LOLC.N0000	278,000
UNION BANK OF COLOMBO PLC	UBC.N0000	211,245
BOGAWANTALAWA TEA ESTATES I	BOPL.N0000	135,918
BPPL HOLDINGS PLC	BPPL.N0000	120,000

FOREIGN SALES

Company Name	Code	Value (LKR)
MELSTACORP PLC	MELS.N0000	3,981,743
LOLC FINANCE PLC	LOFC.N0000	3,036,000
SAMPATH BANK PLC	SAMP.N0000	2,366,627
CHEVRON LUBRICANTS LANKA	LLUB.N0000	1,289,690
LANKEM DEVELOPMENTS PLC	LDEV.N0000	1,234,605
LANKA WALLTILE PLC	LWL.N0000	1,090,655
EXPOLANKA HOLDINGS PLC	EXPO.N0000	997,325
KOTAGALA PLANTATIONS PLC	KOTA.N0000	730,130
CIC HOLDINGS PLC (X)	CIC.X0000	625,805
REGNIS(LANKA) PLC	REG.N0000	545,985
SOFTLOGIC LIFE INSURANCE P	AAIC.N0000	448,505
LOLC GENERAL INSURANCE LIM	LGIL.N0000	302,075

LARGEST TURNOVERS

Company Name	Code	Value(LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	419,281,538
LANKA IOC PLC	LIOC.N0000	193,740,495
JOHN KEELLS HOLDINGS PLC	JKH.N0000	40,623,203
BROWNS INVESTMENTS PLC	BIL.N0000	36,635,984
C T HOLDINGS PLC	CTHR.N0000	36,213,110

TOP 5 - GAINERS

Company Name	Code	% Change
DIALOG FINANCE PLC	CALF.N0000	21.94
HUNAS HOLDINGS PLC	HUNA.N0000	8.77
MARAWILA RESORTS PLC	MARA.N0000	7.69
LANKEM CEYLON PLC	LCEY.N0000	7.44
SANASA DEVELOPMENT BANK PLC	SDB.N0000	4.78

TOP 5 - LOSERS

Company Name	Code	% Change
TESS AGRO PLC	TESS.N0000	(13.33)
TESS AGRO PLC (X)	TESS.X0000	(9.09)
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.X0000	(7.89)
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	(7.89)
RENUKA CITY HOTEL PLC	RENU.N0000	(6.63)

TOP 5-CROSSINGS

Company Name	Code	Value (LKR)
BROWNS INVESTMENTS PLC	BIL.N0000	21,000,000

ANNOUNCEMENTS

RIGHTS ISSUES

COMPANY	ISSUE PRICE (LKR)	PROPORTION	XR FROM	DISPATCH OF PROV. LETTER OF ALLOTMENT	TRADING COMMENCING	RENUNCIATION	LAST DATE OF ACCEPTANCE
Softlogic Finance PLC	7.31	100 for 423	21-Oct-22	2-Nov-22	9-Nov-22	16-Nov-22	22-Nov-22
Serendib Hotels PLC	7.00	3 for 1	25-Oct-22	3-Nov-22	10-Nov-22	17-Nov-22	23-Nov-22
Balangoda Plantations PLC	85.00	1 for 1	23-Nov-22	2-Dec-22	9-Dec-22	16-Dec-22	22-Dec-22
Jetwing Symphony PLC	5.00	1 for 5.02			To be notified		

DIVIDENDS

COMPANY	FINAL/INTERIM	DIVIDEND (LKR)	XD FROM	PAYMENT
On'Ally Holdings PLC	Final dividend	0.60	4-Nov-22	25-Nov-22
On'Ally Holdings PLC	First interim	1.50	4-Nov-22	25-Nov-22
Chevron Lubricants Lanka PLC	First interim	5.00	11-Nov-22	22-Nov-22

*Announcements for the day

INTERNATIONAL STOCK MARKETS UPDATE

MARKET	INDEX		CHANGE (%)				
	Name	Date	Closing Index	DAYS	30 DAYS	YEAR TO DATE	ALL TIME HIGH
Colombo	ASPI	2-Nov-22	8,561.96	-0.51%	-7.31%	-29.97%	-36.40%
MSCI Frontier Mkt	FM	1-Nov-22	23.52	-0.08%	-3.72%	-31.92%	-40.56%
MSCI Emerging Mkt	EEM	1-Nov-22	34.82	1.84%	-1.78%	-29.07%	-39.92%
New York	Dow Jones Ind:	1-Nov-22	32,653.20	-0.24%	10.72%	-10.29%	-11.27%
London	FTSE 100	1-Nov-22	7,186.16	1.29%	4.02%	-2.93%	-7.26%
Bombay	Sensex	2-Nov-22	60,906.09	-0.35%	7.25%	4.55%	-1.39%
Hong Kong	Hang Seng	2-Nov-22	15,827.17	2.41%	-8.10%	-32.36%	-50.48%
Jakarta	JKSE Composite	2-Nov-22	7,015.69	-0.52%	0.09%	6.60%	-4.13%
Tokyo	Nikkei 225	2-Nov-22	27,663.39	-0.06%	5.52%	-4.30%	-28.91%
Shanghai	SSE Composite	2-Nov-22	3,003.37	1.15%	-1.24%	-17.02%	-50.96%
Singapore	ST Times	2-Nov-22	3,141.13	0.34%	1.10%	0.56%	-11.51%

NEWS HIGHLIGHTS

(Reuters) - Asian shares wobbled in cautious trading on Wednesday while the dollar sagged slightly as investors braced for the U.S. Federal Reserve's policy outcome later in the global day with many looking for any signs of a slowdown in future rate hikes.

(Reuters) - The Indian rupee is expected to open little changed to the dollar on Wednesday as traders look for the U.S. Federal Reserve's views on the path forward for rates. The rupee is tipped at around almost the same levels in early trading as the previous session's close of 82.6950.

(Reuters) - Oil prices slipped on Thursday ahead of an expected rate hike by the Federal Reserve, but found a floor as market participants eyed falling U.S. crude stockpiles and upcoming European sanctions on Russian barrels.

(Reuters) - The pace and scale of rate hikes delivered by central banks around the globe in October slowed down dramatically following September's historic peak.

COMMODITY PRICE UPDATE

CURRENCY	EXCHANGE RATE		CHANGE (%)	COMMODITY	1-Nov-22	2-Nov-22	CHANGE (%)
	(LKR)	(LKR)			(USD)	(USD)	
	1-Nov-22	2-Nov-22	YEAR TO DATE				
US Dollar (USD)	363.30	363.30	(81.26)	Brent Spot	92.81	94.65	1.98
Sterling Pound (GBP)	417.94	418.03	(54.49)	Crude Oil (WTI)	86.53	88.37	2.13
Euro (EUR)	359.74	359.27	(58.36)	Gold	1,640.70	1,649.70	0.55
Japanese Yen (JPY)	2.45	2.47	(41.59)	Copper	3.38	3.47	2.89
Chinese Yuan (CNY)	49.68	49.90	(58.72)	Aluminium	2,222.00	2,242.50	0.92

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